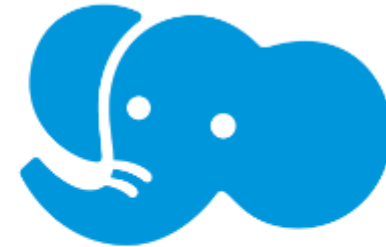


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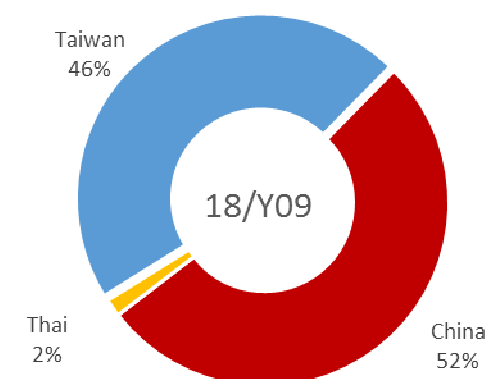
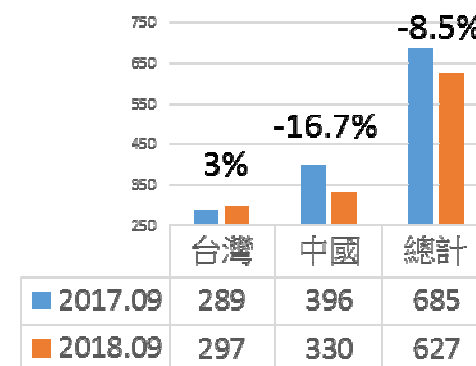
TWSE code:2911.TT

Spokesperson: Lilian CHEN

Statements of Comprehensive Income

	2018 Jan-Sep	2017 Jan-Sep	yoy
	Amount	Amount	%
TWD'000			
Operating Revenue	4,391,029	4,825,152	-9.0%
COGS	2,395,322	2,683,004	-10.7%
Gross Profit	1,995,707	2,142,148	-6.8%
Gross Profit %	45.4%	44.4%	
Operating Expenses	2,125,389	2,460,822	-13.6%
Operating Income(Loss)	(129,682)	(318,674)	-59.3%
Non-operating Income & Lose			
Other Income	118,179	142,181	-16.9%
Other Gains and Losses	(35,111)	(54,363)	-35.4%
Net Financing Costs	(24,123)	(35,572)	-32.2%
Share of Profit (Loss) of Associates and JV	(6,745)	1,669	-504.1%
Total Non-operating Income and	52,200	53,915	-3.2%
Profit before Income Tax	(77,482)	(264,759)	-70.7%
Income Tax Benefit (Expense)	(18,430)	51,233	-136.0%
Net Income	(95,912)	(213,526)	-55.1%

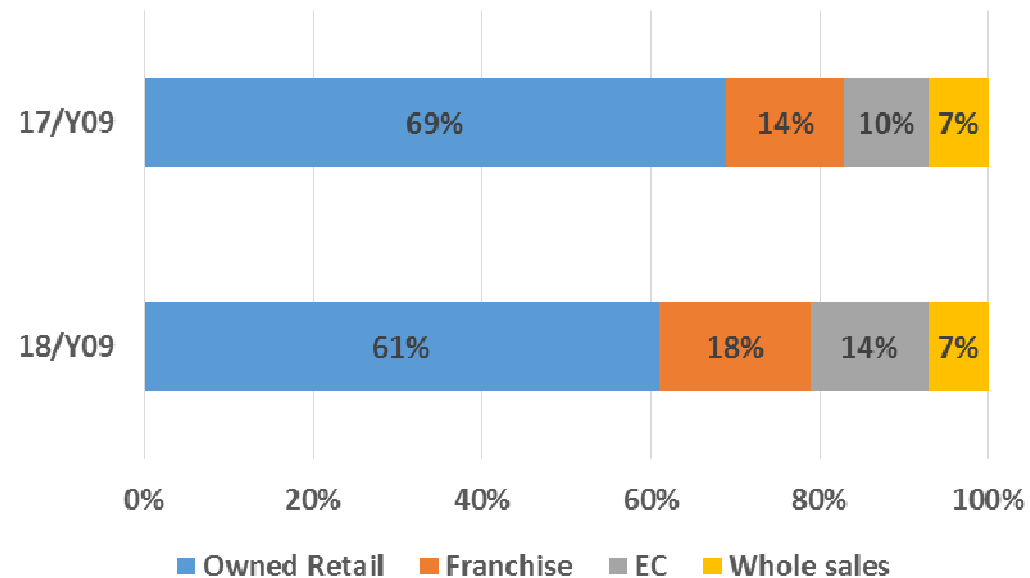
No. of own retail store





Operating Results - CN

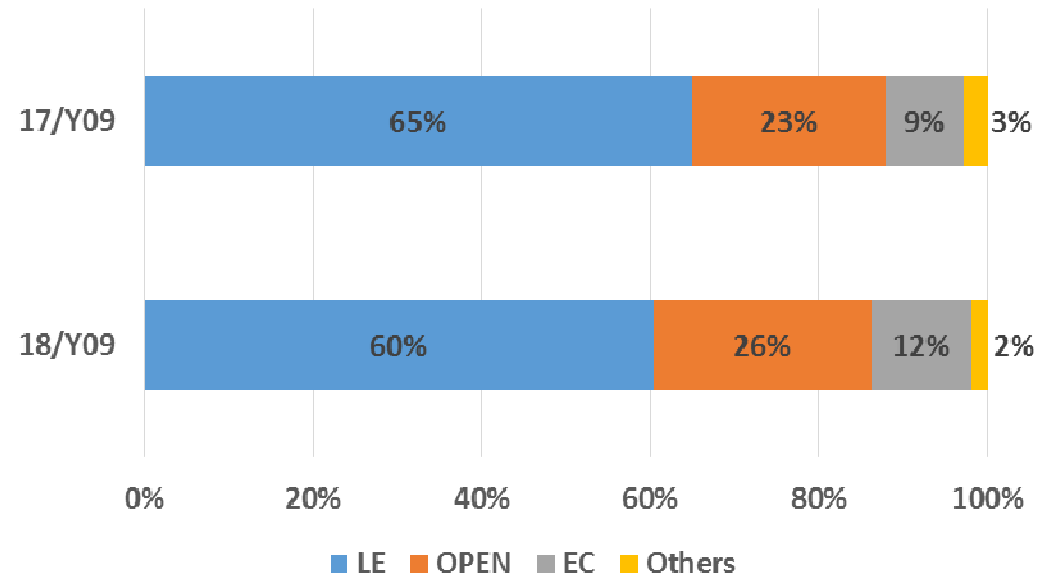
RMB'000	2018 Jan-Sep	2017 Jan-Sep	YoY	
	Amount	Amount	Amount	%
Operating Revenue	449,285	550,090	(100,805)	-18.3%
COGS	233,112	301,981	(68,869)	-22.8%
Gross Profit	216,173	248,109	(31,936)	-12.9%
Gross Profit %	48.1%	45.1%		
Operating Expenses	232,510	311,572	(79,061)	-25.4%
Operating Income(Loss)	(16,338)	(63,463)	47,125	-74.3%





Operating Results - TW

TWD'000	2018 Jan-Sep	2017 Jan-Sep	YoY	
	Amount	Amount	Amount	%
Operating Revenue	1,981,390	2,016,558	(35,168)	-1.7%
COGS	1,092,796	1,113,932	(21,136)	-1.9%
Gross Profit	888,594	902,626	(14,032)	-1.6%
Gross Profit %	44.8%	44.8%		
Operating Expenses	967,979	949,757	18,222	1.9%
Operating Income(Loss)	(79,385)	(47,131)	(32,254)	68.4%



Balance Sheet & Key Indices

TWD'000	2018.09.30		2017.09.30	
	Amount	%	Amount	%
Cash & Cash Equivalents	659,258	11.1%	664,481	10.4%
Accounts Receivable	685,262	11.5%	668,645	10.4%
Inventories	2,161,399	36.4%	2,140,518	33.4%
Current Assets	3,845,154	64.8%	4,144,719	64.7%
Long-Term Equity Investm	72,385	1.2%	88,552	1.4%
Net PP&E	802,988	13.5%	809,564	12.6%
Investment Property	757,692	12.8%	826,078	12.9%
Non-current assets	2,091,278	35.2%	2,263,286	35.3%
Total Assets	5,936,432	100.0%	6,408,005	100.0%
Short-term Borrowings	700,993	11.8%	1,232,209	19.2%
Current Liabilities	2,515,294	42.4%	2,921,107	45.6%
Non-current liabilities	341,975	5.8%	704,723	11.0%
Total Liabilities	2,857,269	48.1%	3,625,830	56.6%
Total Shareholders' Equity	3,079,163	51.9%	2,782,175	43.4%

Key Indices

Net Dect Ratio	37.0%	46.2%
Debt Ratio	48.1%	56.6%
Current Ratio	152.9%	141.9%
Receivables Turnover Ratio	7.9%	8.4%
Inventory Turnover	1.6%	1.6%
Inventory Days	231	224

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